National City

National City Bank of Columbus 155 East Broad Street

155 East Broad Street Columbus, OH 43251

RECORDATION NO.

OCT 7 '97

1-36 PM

September 26, 1997

Surface Transportation Beard Recordation Department 1925 K Street Suite 700 Washington DC 20423

Re: Release of Locomotive Liens for the Ohio Central Railroad

To Whom It May Concern:

National City Bank of Columbus (FKA National City Bank, Columbus) wishes to release its lien on specific locomotives given in attached letter. Please release these engines from the bank's security filings #19053 and #19136 as record with the Surface Transportation Board.

Thank you.

Stanley A. Uchida

Assistant Vice President

Regional Banking Division

Enclosure

SURFACE TRANSPORTATION BOARD WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

Stanley A. Uchida Assistant Vice President National City Bank of Columbia 155 East Broad Street Columbus, Ohio 43251

DATE: 10/7/97

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

and 49 CFR 1177.3 (c), on 10/7/97

1:36PM

, and

assigned recordation number(s). 19053-E and 19136-E.

Sincerely Yours,

Vernon A. Williams

Secretary

Enclosure(s)

S 48.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature

National City

National City Bank of Columbus 155 East Broad Street

Columbus, OH 43251

September 26, 1997

Surface Transportation Board Recordation Department 1925 K Street Suite 700 Washington DC 20423 RECORDATION NO. 19/36 PM

Re: Release of Locomotive Liens for the Ohio Central Railroad

To Whom It May Concern:

National City Bank of Columbus (FKA National City Bank, Columbus) wishes to release its lien on the following locomotives owned by Ohio Central Railroad, Inc. The locomotives are described as:

MAKE	TYPE	NUMBER	HORSE POWER
EMD	SW1200	2293	1,200
EMD	SW1200	1337	1,200

Please release these engines from the bank's security filings #19053 and #19136 as record with the Surface Transportation Board.

Enclosed is a certified check in the amount of \$48.00 to cover the cost of the releases. I have also enclosed a copy of this letter with a return envelope. Please send a copy of the stamped release to my attention.

Sincerely,

Stanley A. Uchida

Assistant Vice President Regional Banking Division

enclosure

cc: Barry Fogle

Before me personally appeared Stanley A. Uchida, Assistant Vice President for National City Bank of Columbus, who acknowledged that he did sign the above name document in my presence this 26th day of September. 1997.

Notary Pabliceline Dailey

NOTARY PUBLIC, STATE OF OHIO

My Commission Expires June 4, 2000